

JAMES STEKELBERG
Curriculum Vitae – May 2020

Colorado State University
Department of Accounting
Fort Collins, CO 80523-1271

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ACADEMIC APPOINTMENTS

Colorado State University , Assistant Professor of Accounting	2017-present
University of Arizona , Assistant Professor of Accounting	2013-2016

EDUCATION

University of Southern California , Ph.D. in Accounting	2013
University of Southern California , Master of Business Taxation	2004
Rutgers University , Bachelor of Arts (Major: History; Minor: Music)	2002

PUBLICATIONS

- “External Auditor Responses to Tax Risk.” With John Abernathy, Andrew Finley, and Eric Rapley. *Journal of Accounting, Auditing & Finance*, forthcoming.
- “State Tax Haven Legislation and Corporate Income Tax Revenues.” With Stephen Lusch. *Public Finance Review* 48 (3): 354-383. May 2020.
- “Did the FASB’s Simplification Initiative Increase Errors in Analysts’ Implied ETR Forecasts? Evidence from Early Adoption of ASU 2016-09.” With James Brushwood, Derek Johnston, and Lisa Kutcher. *Journal of the American Taxation Association* 41 (2): 31-53. Fall 2019.
- “Does Tax Risk Affect Investor Valuation of Tax Avoidance?” With Katharine Drake and Stephen Lusch. *Journal of Accounting, Auditing & Finance* 34 (1): 151-176. January 2019.
- “How do Auditors Respond to CEO Narcissism? Evidence from External Audit Fees.” With Scott Judd and Kari Olsen. *Accounting Horizons* 31 (4): 33-52. December 2017.
- “The Effect of High-Quality Information Technology on Corporate Tax Avoidance and Tax Risk.” With Russ Hamilton. *Journal of Information Systems* 31 (2): 83-106. Summer 2017.

“The Cost of Compliance: FIN 48 and Audit Fees.” With Matthew Erickson and Nathan Goldman. *Journal of the American Taxation Association* 38 (2): 67-85. Fall 2016.

“The Economic Consequences of Tax Service Provider Sanctions: Evidence from KPMG’s Deferred Prosecution Agreement.” With Andrew Finley. *Journal of the American Taxation Association* 38 (1): 57-78. Spring 2016.

“CEO Narcissism and Corporate Tax Sheltering.” With Kari Olsen. *Journal of the American Taxation Association* 38 (1): 1-22. Spring 2016.

WORKING PAPERS

“Measuring Tax Authority Monitoring.” With Andrew Finley.

“Taxes and the Growth in Mutual Funds: Evidence from OBRA 93.” With Frank Murphy.

“Valuation Implications of Socially Responsible Tax Avoidance: Evidence from the Electricity Industry.” With Kerry Inger.

- Winner of AAA Public Interest Section Best Paper Award at the 2020 American Taxation Association Midyear Meeting

TEACHING

Colorado State University (2017-present)

Introduction to Taxation (Undergraduate) – 8 sections

Professional Practice: Taxation (Masters) – 3 sections

- Awarded CSU Department of Accounting “Most Impactful MAcc Professor” in 2018

University of Arizona (2013-2016)

Principles of Federal Taxation (Undergraduate, Masters, and Law) – 12 sections

University of Southern California (2011-2012)

Introduction to Tax Issues (Undergraduate) – 2 sections

Tax Research and Practice (Masters) – Teaching Assistant – 2 sections

Portland State University (2008-2009)

Decision-Making with Accounting Information (Undergraduate) – 3 sections

Pacific University (2008)

Income Tax Accounting (Undergraduate) – 1 section

Advanced Income Tax Accounting (Undergraduate) – 1 section

Various Junior Colleges (2006-2009)

Financial, Managerial, and Tax Accounting (Undergraduate)

INVITED RESEARCH PRESENTATIONS

AAA Annual Meeting, August 2020 (scheduled – coauthor to present)
American Taxation Association Midyear Meeting, February 2020 (coauthor presented)
AAA Annual Meeting, August 2019
National Tax Association Annual Conference, November 2018
Journal of the American Taxation Association Conference, February 2018
Colorado Accounting Research Symposium, August 2017 (coauthor presented)
AAA Audit Midyear Meeting, January 2017 (coauthor presented)
Colorado Accounting Research Symposium, August 2016 (coauthor presented)
AAA Audit Midyear Meeting, January 2016 (coauthor presented)
Colorado State University, October 2015
Oregon State University, October 2015
AAA Annual Meeting, August 2015 (coauthor presented)
Journal of the American Taxation Association Conference, March 2015
American Taxation Association Midyear Meeting, March 2015 (coauthor presented)
AAA Financial Accounting and Reporting Section Midyear Meeting, January 2015
National Tax Association Annual Conference, November 2014 (coauthor presented)
AAA Annual Meeting, August 2014
University of Arizona, March 2014
Michigan State University, February 2013
University of Missouri, February 2013
University of Arizona, February 2013
Southern Methodist University, January 2013
Arizona State University, January 2013

INVITED DISCUSSIONS

AAA Annual Meeting, August 2019
National Tax Association Annual Conference, November 2018
National Tax Association Annual Conference, November 2017
AAA Annual Meeting, August 2017
University of Texas/Waterloo Tax Research Symposium, October 2016
AAA Annual Meeting, August 2015
AAA Annual Meeting, August 2013
AAA Annual Meeting, August 2012
AAA Western Regional Meeting, April 2012

REFEREE ACTIVITIES

Contemporary Accounting Research
Review of Accounting Studies
Journal of the American Taxation Association
Accounting Horizons
Journal of Accounting, Auditing & Finance
Journal of International Accounting Research

Managerial Auditing Journal
Applied Economics
Journal of Accounting Education
AAA Annual Meeting
American Taxation Association Midyear Meeting
AAA Financial Accounting and Reporting Section Midyear Meeting
AAA Audit Midyear Meeting
AAA Western Regional Meeting

CONFERENCE PARTICIPATION

American Taxation Association Midyear Meeting (2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019, 2020)
AAA Annual Meeting (2012, 2013, 2014, 2015, 2016, 2017, 2019)
PricewaterhouseCoopers (PwC) Analytics and Automation Academy for Faculty (2019)
PricewaterhouseCoopers (PwC) Tax Accounting Faculty Symposium (2017, 2019)
Colorado Accounting Research Symposium (2017, 2018, 2019)
National Tax Association Annual Conference (2014, 2017, 2018)
University of Texas/Waterloo Tax Research Symposium (2014, 2016)
Arizona State University / University of Arizona Joint Accounting Research Conference (2014, 2015, 2016)
AAA Financial Accounting and Reporting Section Midyear Meeting (2015)
AAA New Faculty Consortium (2014)
USC Leventhal School of Accounting Ph.D. Alumni Research Symposium (2013)
University of North Carolina Tax Symposium (2011, 2012, 2013)
Financial Economics and Accounting Conference (2012)
AAA Western Regional Meeting (2012)
American Taxation Association Doctoral Consortium (2011, 2012)
University of North Carolina Doctoral Tax Seminar (2010)

EXTERNAL SERVICE

American Taxation Association Midyear Meeting Program Committee (2016-2017, 2019-2020)
Journal of the American Taxation Association Conference Committee (2017-2018, 2018-2019)
American Taxation Association Research Committee (2016-2017)

INTERNAL SERVICE

Colorado State University Department of Accounting
Accounting Department Internship Coordinator (2020-present)
Accounting Department Tenure-Track Faculty Mentor (2019-present)
Accounting Department Undergraduate Programs Committee (2019-present)
Accounting Department Graduate Programs Committee (2018-present)
Undergraduate honors thesis supervisor (2017, 2019, 2020)

Accounting Department Teaching Effectiveness Task Force (2019)
Accounting Department Recruiting Committee (2017, 2018, 2019)

Colorado State University College of Business

College of Business People Committee (2020-present)
College of Business Technology Committee (2017-present)
College of Business External Letter Writer for NTT Faculty Promotion (2019)
College of Business IT Systems Administrator Search Committee (2019)

University of Arizona

Eller College of Management Research and Doctoral Studies Committee (2016)
Accounting Department Undergraduate Assurance of Learning Committee (2016)
PricewaterhouseCoopers (PwC) Challenge Faculty Mentor (2013, 2014, 2015, 2016;
National Semifinalists, 2014)
Member, University of Arizona Tax Readings Group (2013-2016)
Accounting Department Ph.D. Program Website Committee (2015)
Oral dissertation defense committee member, Andrew Finley (2015)
Undergraduate honors thesis supervisor (2014, 2015)
Ad Hoc Tax Curriculum Review Committee (2014)

PROFESSIONAL EXPERIENCE AND CERTIFICATION

Certified Public Accountant (inactive status), State of California	2006-present
Deloitte & Touche LLP, Tax Consultant, R&D Tax Credit Services	2004-2005