



Finance – Investment Analysis 3–Year Completion Map

Freshman – Semester 1 (Fall)

Updated June 6, 2026

Course	Course Title	Critical	Recommended	AUCC	Credits
BUS100	Introduction to Business		X		1
CO150	College Composition (GT-C02)		X	1A	3
MATH	Complete 3 credits from the following:	X		1B	3
	MATH 117 – College Algebra in Context (GT-MA1) MATH 118 – College Algebra in Context II (GT-MA1) MATH 120 – College Algebra (GT-MA1) MATH 124 – Logarithmic and Exponential Functions (GTMA1) MATH 125 – Numerical Trigonometry (GT-MA1) MATH 126 – Analytic Trigonometry (GT-MA1) MATH 127 – Precalculus (GT-MA1) MATH 141 – Calculus in Management Sciences (GT-MA1) – (or higher level calculus course)				
Biological and Physical Sciences			X	3A	4
Elective					3

Total Credits: 14

Freshman – Semester 2 (Spring)

Course	Course Title	Critical	Recommended	AUCC	Credits
BUS225	Transforming Bus for Sustainable Impact (GT-AH3)		X	3B	3
BUS220	Ethics in Contemporary Organizations (GT-AH3)		X	3B	3
ECON202	Principles of Microeconomics (GT-SS1)	X		3C	3
Biological and Physical Sciences				3A	3
Elective					3

Total Credits: 15

Sophomore – Semester 3 (Summer)

Course	Course Title	Critical	Recommended	AUCC	Credits
ACT210	Introduction to Financial Accounting	X			3
CIS200	Business Information Systems	X			3
ECON204	Principles of Macroeconomics (GT-SS1)	X		3C	3
AUCC 1C	Choose one course from AUCC 1C list		X	1C	3
Elective					3

Total Credits: 15



Finance – Investment Analysis 3–Year Completion Map

Sophomore – Semester 4 (Fall)

Course	Course Title	Critical	Recommended	AUCC	Credits
FIN300	Principles of Finance	X		4A, 4B	3
FIN310	Financial Markets and Institutions	X			3
ACT220	Introduction to Managerial Accounting	X			3
BUS260	Social-Ethical-Regulatory Issues in Business				3
STAT204	Statistics for Business Students				3
Elective					1

Total Credits: 16

Junior – Semester 5 (Spring)

Course	Course Title	Critical	Recommended	AUCC	Credits
Historical Perspectives			X	3D	3
FIN355	Principles of Investments	X			3
CIS370	Business Analytics		X		3
Advanced Writing	Complete 1 of the following courses:		X	2	3
	BUS300 – Business Writing and Communication (GT-C03) JTC300 – Strategic Writing and Communication (GT-CO3) JTC301 – Corporate and Professional Communication (GT-CO3)				
Elective					3

Total Credits: 15

Junior – Semester 6 (Summer)

Course	Course Title	Critical	Recommended	AUCC	Credits
MGT301	Supply Chain Management	X			3
MGT320	Contemporary Management Principles/Practices	X			3
MKT300	Marketing	X		4B	3
Electives					6

Total Credits: 15



Finance – Investment Analysis 3–Year Completion Map

Senior – Semester 7 (Fall)

Course	Course Title	Critical	Recommended	AUCC	Credits
FIN311	Debt Securities Analysis	X			3
FIN Elective	Upper-Division ACT, FIN, or REL Elective	X			6
Elective					6

Total Credits: 15

Junior – Semester 8 (Spring)

Course	Course Title	Critical	Recommended	AUCC	Credits
FIN455	Advanced Portfolio Management	X			3
FIN470	Derivative Securities	X			3
FIN475	International Business Finance	X			3
BUS479	Strategic Management	X		4A, 4C	3
Elective					3

Total Credits: 15