

COLLEGE OF BUSINESS | UNDERGRADUATE PROGRAMS CHECK SHEET

FINANCIAL PLANNING CONCENTRATION - 24 Credits

| COURSE: TITLE | PREREQUISITE(S) | SEMESTER OFFERED | CREDIT |
|--|----------------------------|------------------|--------|
| ACT330: Introduction to Taxation..... | (ACT220) | [Fall, Spring] | 3 |
| FIN310: Financial Markets & Institutions..... | (ECON204) | [Fall, Spring] | 3 |
| FIN320: Introduction to Financial Planning..... | * (ACT210, ECON202) | [Fall, Spring] | 3 |
| FIN342: Risk Management & Insurance..... | * (FIN300) | [Fall Only] | 3 |
| FIN355: Principles of Investments..... | * (FIN300, FIN310) | [Fall, Spring] | 3 |
| FIN440: Estate Planning..... | * (ACT330, FIN320) | [Fall Only] | 3 |
| FIN442: Employee Benefits & Retirement Planning..... | * (FIN342) | [Spring Only] | 3 |
| FIN445: Financial Plan Development..... | * (ACT330, FIN320, FIN342) | [Spring Only] | 3 |

LEGEND: • Future Coursework • Courses In Progress * (Junior or Seniors Only)

RECOMMENDED COURSE SEQUENCE FOR 4-YEAR GRADUATION

| FRESHMAN YEAR | SOPHOMORE YEAR | JUNIOR YEAR | SENIOR YEAR |
|--|---|--|--|
| Arts and Humanities (3B) Biological and Physical Sci. w/lab (3A) CO150 (1A) ECON202 (3C) MATH (1B) | Biological and Physical Sciences (3A) Diversity, Equity, & Inclusion (1C) ECON204 (3C) STAT204 | Historical Perspectives (3D) Students MUST complete CO150 & MATH (3 credits) by the time they complete 60 credits to avoid a registration hold. | |
| BUS100, BUS220 (3B), CIS200 | ACT210, ACT220, BUS201, BUS260, BUS300 | CIS370, FIN300, MKT300 ACT330, FIN310, FIN320, FIN342 | BUS479, MGT301, MGT320 FIN355, FIN440, FIN442, FIN445 |
| Electives 27 Credits | | | |
| 9 Credits of Electives | 6 Credits of Electives | 6 Credits of Electives | 6 Credits of Electives |

*This is **ONLY** a guide, you should work with your advisor to determine what is best for you!*

•Courses may be restricted to specific class levels, use the Course Schedule/registration system (via Ram Web) to view restrictions.

•Terms listed are when the College of Business anticipates each course will be offered and should be utilized with the guidance of your academic advisor for future planning purposes. Courses may be offered in terms different than those listed. You should always use the Course Schedule/registration system (via Ram Web) to view the most up-to-date course offerings.